



Date: August 11, 2023

To,  
**The Manager**  
**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code:** 974707

**Subject: Statement on utilization of issue proceeds of NCDs for the quarter ended June 30, 2023**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Master Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated June 30, 2023, the Company hereby confirms that the Company had duly utilized the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended June 30, 2023.

The statement of utilization of issue proceeds for the quarter ended June 30, 2023, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

**For and on behalf of Standard Chartered Capital Limited**  
**(Formerly Standard Chartered Investments and Loans (India) Limited)**

**Richa**  
**Manish Shah**  
Digitally signed by Richa  
Manish Shah  
Date: 2023.08.11  
18:22:58 +05'30'

**Richa Shah**  
**Company Secretary and Compliance Officer**  
**A32437**

Encl: As above



## Annexure A

Statement of utilization of proceeds from Secured/ Unsecured Redeemable Non-Convertible Debentures (NCDs) issued during the quarter ended June 30, 2023									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Standard Chartered Capital Limited	INE403G07087	Private	Secured NCD	24-March-23	50 crore	50 crore	No	<p>The proceeds of the issuance of the Debentures shall be utilized for (i) onward lending, (ii) repayment of existing debts for business operation, and (iii) expenses in relation to the Issue.</p> <p>The Issuer shall not utilise the subscription proceeds of the Issue towards any other purpose not permitted under Applicable Law.</p>	No

**Standard Chartered Capital Limited**

(Formerly "Standard Chartered Investments and Loans (India) Limited")

**Registered Office:** Crescenzo, 6th Floor, C-38/39,"G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. India

CIN:U65990MH2003PLC142829 | Toll Free No.: (91-22) 1800 209 0505 | Fax: (91-22) 6115 7825

Website: <https://sccapital.in> | Email: [SCCapital.customer@sc.com](mailto:SCCapital.customer@sc.com)



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**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code:** 974707

**Subject: Statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended June 30, 2023**

Dear Sir/Madam,

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for Listing Obligations and Disclosure Requirements for Non-Convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated June 30, 2023, please find enclosed the statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debt Securities issued by the Company during the quarter ended June 30, 2023.

Kindly take the above in your records.

Thanking you,

Yours Faithfully,

**For and on behalf of Standard Chartered Capital Limited**  
**(Formerly Standard Chartered Investments and Loans (India) Limited)**

**Richa Manish**  
**Shah**

Digitally signed by Richa  
Manish Shah  
Date: 2023.08.11 18:25:42  
+05'30'

**Richa Shah**  
**Company Secretary and Compliance Officer**  
**A32437**

Encl: As above



Particulars		Remarks				
Name of listed entity		Standard Chartered Capital Limited				
Mode of fund raising		Private placement				
Type of instrument		Non-convertible Debentures				
Date of raising funds		March 24, 2023 (For NCD of INR 50 crores)				
Amount raised		INR 50 (in Crores)				
Report filed for quarter ended		June 30, 2023				
Is there a deviation/ variation in use of funds raised?		Not Applicable				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable				
If yes, details of the approval so required?		Not Applicable				
Date of approval		Not Applicable				
Explanation for the deviation/ variation		Not Applicable				
Comments of the audit committee after review		Nil				
Comments of the auditors, if any		Not Applicable				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
<b>For Standard Chartered Capital Limited (Formerly Standard Chartered Investments and Loans (India) Limited)</b>						
<b>Richa Manish Shah</b> Digitally signed by Richa Manish Shah Date: 2023.08.11 18:26:08 +05'30'						
<b>Name of Authorised Signatory: Richa Shah</b>						
<b>Designation: Company Secretary</b>						
<b>Date : August 11, 2023</b>						

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Annexure I: Statement of Security Cover

(Rs. in lacs)

A	B	C <sup>1</sup>	D <sup>2</sup>	E <sup>3</sup>	F <sup>4</sup>	G <sup>5</sup>	H <sup>6</sup>	I <sup>7</sup>	J	K	L	M	N	O	P
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	Debits not backed by any assets offered as security (applicable only for Liability side)	(Total C to J)	Related to only those items covered by this certificate				Total Value (K + L + M + N)
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items Covered in column F)	Debt amount considered more than once (due to exclusive plus pari-passu charge)	Market Value for Asset charged on Exclusive basis			Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for pari-passu charge Assets <sup>8</sup>	Carrying value/book value for pari-passu charge assets where market value is not ascertainable	Relating to Column F	
		Book Value	Book Value	Yes/No	Book Value	Book Value									
<b>ASSETS</b>															
Property, Plant and Equipment								119		119					-
Capital Work-in-Progress															-
Right of Use Assets								390		390					-
Goodwill															-
Intangible Assets								106		106					-
Intangible Assets under Development								1,013		1,013					-
Investments															-
Loans	Loans / advances given (net of provisions, NPAs and sell down portfolio)				119,707			509,837		629,544					-
Inventories															-
Trade Receivables								310		310					-
Cash and Cash Equivalents								34,599		34,599					-
Bank Balances other than Cash and Cash Equivalents															-
Others								15,432		15,432					-
<b>Total</b>					119,707			561,806		681,513					-
<b>LIABILITIES</b>															
Debt securities to which this certificate pertains				Yes	5,119					5,119					-
Other debt sharing pari-passu charge with above debt				No	114,588					114,588					-
Other Debt								8,815		8,815					-
Subordinated debt															-
Borrowings								61,097		61,097					-
Bank															-
Debt Securities								363,655		363,655					-
Others								7,519		7,519					-
Trade payables															-
Lease Liabilities								203		203					-
Provisions								505		505					-
Others															-
<b>Total</b>					119,707					561,502					-
<b>Cover on Book Value</b>															1.0
<b>Cover on Market Value<sup>8</sup></b>															
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio			1.0							

Notes

- 1 Assets shared by pari passu debt holder are restricted to the extent of minimum security coverage required i.e. 1x under Debenture Trust Deed /Offer document
- 2 We confirm that the Company has complied with the covenant mentioned in the disclosure documents of the Secured Redeemable Non-Convertible Debentures for the period ended June 30, 2023



By order of the Board  
For Standard Chartered Capital Limited

*Sangita Dabhuri*  
Sangita Dabhuri  
Head of Finance



Place: Mumbai  
Date: 1<sup>st</sup> August 2023

Standard Chartered Capital Limited

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