



Date: February 17, 2026

The Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") in respect of allotment of Non-Convertible Debentures aggregating to INR 500 Crores

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with **Schedule III** of the SEBI Listing Regulations, we would like to inform you that the Borrowing Committee of Standard Chartered Capital Limited (the "**Company**") *vide* its resolution dated February 17, 2026 has allotted 50,000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each aggregating to INR 500 Crores (Indian Rupees Five Hundred Crores Only) ("**Debentures**"), within the existing overall borrowing limits of the Company, the details of which are as under:

Sr. No.	Particulars	Information
1.	Type of security allotted	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having a face value of INR 1,00,000 each
2.	Type of issuance	Private Placement
3.	Size of the issue	INR 500 Crores (Indian Rupees Five Hundred Crores Only)
4.	Whether the debentures are proposed to be listed? If yes, name of the stock exchange(s)	Yes BSE Limited
5.	Tenor of the Instrument	14.5 Months (437 Days)
6.	Date of allotment	February 17, 2026
7.	Date of maturity	April 30, 2027
8.	Issue Price	At par
9.	Coupon/ interest offered, schedule of payment of coupon/ interest and principal	Coupon – 7.70% per annum [Coupon shall be payable annually and at the time of redemption of debentures.] Coupon payment date: First Coupon: February 17, 2027 Principal amount and Final Coupon shall be paid on the redemption date: April 30, 2027

Standard Chartered Capital Limited

Registered Office: Plot No. C – 38/39, Parinee Crescenzo, G – Block, 12th Floor, Bandra Kurla Complex,

Bandra East, Taluka – Andheri, Mumbai – 400051, Maharashtra, India.

CIN:U65990MH2003PLC142829 | Toll Free No.: (91-22) 1800 209 0505 | Fax: (91-22) 6115 7825

Website: <https://sccapital.in> | Email: SCCapital.customer@sc.com



10.	Charge/ security, if any, created over the assets	First ranking <i>pari passu</i> charge by way of hypothecation over the book debts and receivables of the Company with a minimum-security cover being at least 100% (One Hundred percent) of the outstanding principal amount of the debentures and coupon due and payable thereon at any point of time”, in terms of the debenture trust deed and the deed of hypothecation executed by the Company and the debenture trustee.
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The same is for your information and records.

Thanking You

For Standard Chartered Capital Limited

Richa Shah

Company Secretary & Compliance Officer

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