

Independent Auditor's Review Report on Unaudited Financial Results of Standard Chartered Capital Limited for the quarter and nine months ended December 31, 2025 pursuant to regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.

**Review Report To
The Board of Directors
Standard Chartered Capital Limited**

1. We have reviewed the accompanying statement of Unaudited Financial Results of the Standard Chartered Capital Limited ('the Company') for the quarter and nine months ended December 31, 2025 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulations 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (Listing Regulations)
2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder by Reserve Bank of India ('RBI') from time to time ('RBI Guidelines') and other accounting principles generally accepted in India and in compliance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to issue a report on this Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be

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Chartered Accountants

disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For C N K & Associates LLP

Chartered Accountants

Firm Registration No. 101961W/W-100036

Pankaj Tiwari

Membership No. 153110

UDIN: 26153110VLFMRL6379

Place: Mumbai

Date: February 13, 2026



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Standard Chartered Capital Limited
(Wholly owned subsidiary of Standard Chartered Bank, United Kingdom)
CIN: U65990MH2003PLC142829
Crescenzo, 12th Floor, G Block, C 38/39, BKC, Bandra (E), Mumbai - 400051, India
Website: www.sccapital.in Email : SCCapital.customercare@sc.com
Toll Free No.: 18002090505

**standard
chartered**

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(INR Lacs)

S.No.	Particulars	Quarter Ended			Nine months Ended		Year Ended
		Dec 31, 2025	Sep 30, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(I)	Revenue from operations						
	(i) Interest income	21,716	21,596	22,171	65,730	68,111	90,980
	(ii) Fees and Commission Income	148	640	347	1,115	1,162	2,155
	Total revenue from operations	21,864	22,236	22,518	66,845	69,273	93,135
(II)	Other income	5	6	7	18	51	51
(III)	Total Income (I+II)	21,869	22,242	22,525	66,863	69,324	93,186
(IV)	Expenses						
	(i) Finance costs	12,165	11,848	13,674	37,135	43,108	57,156
	(ii) Net loss on fair value changes (Refer Note 9)	33	25	-	548	-	-
	(iii) Employee benefit expenses	818	873	879	2,521	2,987	3,907
	(iv) Depreciation and amortisation	112	117	124	343	269	402
	(v) Impairment on financial instruments (Refer Note 9)	(168)	264	17	(630)	125	343
	(vi) Other expenses	426	502	543	1,315	1,640	2,120
	Total Expenses	13,386	13,629	15,237	41,232	48,129	63,928
(V)	Profit before exceptional items and tax (III-IV)	8,483	8,613	7,288	25,631	21,194	29,259
(VI)	Exceptional items	-	-	1,660	-	1,660	1,660
(VII)	Profit before tax (V-VI)	8,483	8,613	5,628	25,631	19,534	27,598
(VIII)	Tax Expense :						
	(1) Current Tax	2,225	2,180	1,489	6,435	4,829	7,009
	(2) Deferred Tax	(71)	15	(71)	88	178	57
(IX)	Profit for the period (VII-VIII)	6,329	6,418	4,210	19,108	14,527	20,532
(X)	Profit/(Loss) for the period from discontinued operations	-	-	-	-	-	-
(XI)	Tax Expenses of discontinued operations	-	-	-	-	-	-
(XII)	Profit/(Loss) for the period from discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
(XIII)	Profit/(loss) for the period	6,329	6,418	4,210	19,108	14,527	20,532
(XIV)	Other Comprehensive Income						
A	(i) Items that will not be reclassified to profit or loss	(19)	-	-	(19)	-	-
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	5	-	-	5	-	-
	Subtotal (A)	(14)	-	-	(14)	-	-
B	(i) Items that will be reclassified to profit or loss	(5)	(48)	(49)	19	(11)	11
	(ii) Income Tax relating to items that will be reclassified to profit or loss	1	12	12	(5)	3	3
	Subtotal (B)	(4)	(36)	(37)	14	(8)	14
	Other Comprehensive Income (A + B)	(18)	(36)	(37)	(0)	(8)	14
(XV)	Total Comprehensive Income (XI+XII)	6,311	6,382	4,173	19,108	14,519	20,546
(XVI)	Paid Up Equity Share Capital	55,968	55,968	55,968	55,968	55,968	55,968
(XVII)	Other Equity (Excluding Revaluation Reserve)	-	-	-	-	-	143,512
(XVIII)	Earnings per share of face value of INR 10 each*:						
	(a) Basic (INR)	1.13	1.15	0.76	3.41	2.71	3.78
	(b) Diluted (INR)	1.13	1.15	0.76	3.41	2.71	3.78

* Not annualised except for year ended March 31

(0) denotes amount less than INR 1 lac

Standard Chartered Capital Limited

Registered Office:

Crescenzo, 12th Floor, C-38/39, "G" Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051, India
CIN:U65990MH2003PLC142829



Toll Free No.: (91-22) 18002090505
Website: www.sccapital.in
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Notes :-

- The above financial results of Standard Chartered Capital Limited ("the Company") have been reviewed and recommended by the audit committee of the Board of Directors and the same has been approved by Board of Directors at the meeting held on 13th February 2026, in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, as amended. These results for the quarter and nine months ended December 31, 2025 have been subject to review by the Statutory Auditors of the Company who has issued an unmodified review report thereon.
- The financial results have been prepared in accordance with the Regulations 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations') and Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under section 133 of the Companies Act 2013 ('the Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India. Any application guidance/Clarifications/Directions issued by Reserve Bank of India or other regulators are implemented as and when they are issued / applicable.
- There is no Debenture Redemption Reserve ('DRR') created as the Non Banking Financial Companies registered with Reserve Bank of India are not required to create DRR for the privately placed debentures.
- Disclosure pursuant to Master Direction- Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021 in terms of RBI Circular RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated September 24, 2021, as amended.

(i) Details of Loans not in default transferred during the nine months ended December 31, 2025 :

Particulars	Through Assignment	
	Corporate Loans	LAP Loans
Amount of loan account transferred (INR Lacs)	37,500	16,760
Weighted average maturity (residual maturity)(in months)	NA	NA
Weighted average holding period (upto date of transfer) (in months)	1.38	28.68
Retention of Beneficial economic interest (MRR of assignor)	Nil	Nil
Coverage of tangible security	Unsecured	100% Secured
Rating-wise distribution of rated loans	NA	NA

(ii) Details of Stressed Loans transferred during the nine months ended December 31, 2025 :

(all amounts in INR Lacs)

Particulars	To permitted transferees	
	Stressed Loans	NPA
Number of accounts	13	6
Aggregate principal outstanding of loans transferred*	3,157	860
Weighted average residual tenor of the loans transferred	NA	NA
Net book value of loans transferred (at the time of transfer)	3,125	614
Aggregate consideration	3,018	526
Additional consideration realized in respect of accounts transferred in earlier years	0	0

*Aggregate principal outstanding means Exposure at default

- Disclosure related to Project Finance for the quarter ended December 31, 2025 as per the Reserve Bank of India (Non-Banking Financial Company - Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025, is given below :

Sl. No	Item Description	Number of accounts	Total outstanding (in INR Lacs)
1	Projects under implementation accounts at the beginning of the quarter.	10	127,564
2	Projects under implementation accounts sanctioned during the quarter.	1	15,000
3	Projects under implementation accounts where DCCO has been achieved during the quarter	1	1,223
4	Projects under implementation accounts at the end of the quarter. (1+2-3)	10	121,199*
5	Out of '4' – accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked.	0	0
5.1	Out of '5' – accounts in respect of which Resolution plan has been implemented.	0	0
5.2	Out of '5' – accounts in respect of which Resolution plan is under implementation.	0	0
5.3	Out of '5' – accounts in respect of which Resolution plan has failed.	0	0
6	Out of '5', accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked due to change in scope and size of the project.	0	0
7	Out of '5', account in respect of which cost over run associated with extension in original/extended DCCO, as the case may be, was funded	0	0
7.1	Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously	0	0
7.2	Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously	0	0
8	Out of '4' – accounts in respect of which resolution process not involving extension in original/extended DCCO, as the case may be has been invoked.	0	0
8.1	Out of '8' – accounts in respect of which Resolution plan has been implemented.	0	0
8.2	Out of '8' – accounts in respect of which Resolution plan is under implementation.	0	0
8.3	Out of '5', account in respect of which cost over run associated with extension in original/extended DCCO, as the case may be, was funded.	0	0

* Includes movement of INR 20,143 Lacs during the quarter ended December 31, 2025 in project under implementation accounts existing at the beginning of the quarter.



- 6 Pursuant to Regulation 54 of SEBI (Listing obligations and Disclosure Requirements) Regulations 2015, all secured Non Convertible Debentures ('NCDs') issued by the Company are fully secured by a pan-passu charge over the book debts and receivables of the Company with a minimum security cover of atleast 100% of the outstanding amount as per the respective term sheets of the outstanding secured NCDs. The Company has, at all times, for the secured NCDs, maintained sufficient asset cover as stated in the respective information memorandum towards the principal amount, interest accrued thereon, and such other sums as mentioned therein.
- 7 The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per IND AS 108 "Operating Segment". The Company has its operations within India and all revenues are generated within India.
- 8 Disclosures in compliance with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the nine months ended December 31, 2025 is attached as Annexure 1.
- 9 During Q1 FY 26, pursuant to the execution of the Deed of Assignment with Standard Chartered Bank- India Branch, the company had classified the LAP portfolio as "Assets Held for Sale" as per Ind AS 105, Non-current Assets Held for Sale and Discontinued Operations and measured it as per Ind-AS 109- Financial Instruments based on independent valuation report.
- On October 29, 2025, the Company transferred its entire LAP portfolio, except for one loan account, to SCB India Branch for an aggregate consideration of INR 20,304 lacs. Pursuant to the transfer, a loss of INR 512 lacs has been recognised in the financial results for the quarter and nine months ending December 31, 2025. The Company had reversed ECL provisions of INR 537 lacs pertaining to the aforesaid portfolio in Q1 FY26.
- In respect of the loan account pending transfer, the asset has been remeasured at fair value as at December 31, 2025 and continues to be presented under 'Assets Held for Sale'.
- 10 Pursuant to the recommendation of the Board of Directors, the Shareholders approved a dividend of ₹1.80 per equity share at the Annual General Meeting held on September 30, 2025. The said dividend was paid on October 9, 2025.
- 11 During the quarter ended December 31, 2025, the Company has created necessary provision towards employee benefits liability based on certain estimates and assumptions, pursuant to issuance of the new Labour Codes. The supporting rules and certain key clarifications are awaited, and the interpretations and industry practices are still developing. The above impact estimates will be re-assessed and finalized based on the final rules, industry practices and any revisions to the Company's staff emoluments from time to time
- 12 The previous period's figures have been regrouped / reclassified, wherever necessary, to correspond with the current period's classification / disclosure.

For and on behalf of the Board of Directors of
Standard Chartered Capital Limited



Nirmal Kishore
MD & CEO
DIN: 10260506
Place: Mumbai
Date: February 13, 2026

Additional Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2025.

(INR Lacs, unless otherwise stated)

Particulars	Quarter ended Dec 31, 2025	Quarter ended Dec 31, 2024
a) Debt equity ratio (As at Dec 31, 2025) (Refer Note 1) (No. of times)	2.94	3.64
b) Debt service coverage ratio (Refer Note 2)	Not applicable	Not applicable
c) Interest service coverage ratio (Refer Note 2)	Not applicable	Not applicable
d) Outstanding redeemable preference shares (quantity and value):	-	-
e) Capital Redemption Reserve	-	-
f) Net worth (As at Dec 31, 2025) (Refer Note 3)	205,414	190,241
g) Net profit after tax:	6,329	4,209
h) Earnings per share: (INR per share)*		
Basic	1.13	0.76
Diluted	1.13	0.76
i) Current ratio (Refer Note 2)	Not applicable	Not applicable
j) Long term debt to working capital (Refer Note 2)	Not applicable	Not applicable
k) Bad debts to Account receivable ratio (Refer Note 2)	Not applicable	Not applicable
l) Current liability ratio (Refer Note 2)	Not applicable	Not applicable
m) Total debts to total assets (As at Dec 31, 2025) (Refer Note 4)	73.74%	77.62%
n) Debtors turnover (Refer Note 2)	Not applicable	Not applicable
o) Inventory turnover (Refer Note 2)	Not applicable	Not applicable
p) Operating margin (%) (Refer Note 2)	Not applicable	Not applicable
q) Net profit margin (%) (Refer Note 5)	28.94%	18.74%
r) Sector specific ratios:		
i) Gross Stage 3 (%) (As at Dec 31, 2025) (Refer Note 6)	0.00%	0.03%
ii) Net Stage 3 (%) (As at Dec 31, 2025) (Refer Note 7)	0.00%	0.01%
iii) Capital Risk Adequacy Ratio (%) (As at Dec 31, 2025) (Refer Note 8)		
Tier 1 Capital	26.68%	21.77%
Tier 2 Capital	0.10%	0.12%

* Not annualised

Notes:

- Debt to equity ratio is derived as (Debt securities[Gross] + Borrowings other than debt securities+ Inter-corporate deposits)/(Equity).
- The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are generally not applicable as per proviso to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Networth is derived as Equity reduced by impairment reserve, deferred tax assets, intangible assets, intangible assets under development and deferred revenue expenditure.
- Total debt to total assets is derived as (Debt securities + Borrowings other than debt securities+ Inter-corporate deposits)/(Total assets).
- Net profit margin is derived as (Net profit for the period / Total income for the period).
- Gross Stage III % is derived as (Gross Stage III loans) / (Gross loans).
- Net Stage III% is derived as (Gross Stage III loans - Impairment allowance on Stage III loans)/(Gross loans - Impairment allowance on Stage III loans).
- Capital Risk Adequacy ratio is derived based on unaudited financial information as at December 31, 2025 and in accordance with applicable NBFC Master Directions issued by the Reserve Bank of India.



CNK & Associates LLP

Chartered Accountants

To,
The Board of Directors,
Standard Chartered Capital Limited,
Crescenzo, 12th Floor,
G Block, C 38/39, BKC, Bandra (E),
Mumbai 400051, India

Sub: Independent Auditor's certificate on the Statement of Maintenance of Security Coverage including compliance with respect to covenants in respect of Secured Listed Non-Convertible Debt Securities of Company as on December 31, 2025.

We are issuing this certificate in our capacity as Statutory Auditors of Standard Chartered Capital Limited (the "Company") having its Registered office at Crescenzo, 12th Floor, G Block, C 38/39, BKC, Bandra (E), Mumbai 400051, India, pursuant to the terms of our engagement letter dated November 03, 2025 and in response to the email dated February 12, 2026 from the Company, requesting us to certify the accompanying statements of the computation of security cover as at December 31, 2025 and compliance with covenants in respect of the listed Non-Convertible Debentures ('NCDs') of the Company outstanding as at December 31, 2025 (collectively referred to as the 'Statements') the Company based on unaudited financial results as on December 31, 2025. We have been informed that this certificate is to be submitted by the Company to the Debenture Trustee as per regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended till date (together referred to as the "Regulations").

Management's Responsibility

1. The preparation of the Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing, and maintaining internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
2. The management of the company is responsible for maintenance of adequate Security cover, adherence with all the other terms and condition mentioned in the regulation/guidelines issued by the SEBI with respect to secured listed non-convertible debt securities including compliance of all the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of secured listed non-convertible debt securities, including creation of security. This further includes collecting, collating, and validating data and designing, implementing, monitoring of internal controls suitable for ensuring compliance with all the applicable requirements in this matter.

Auditor's Responsibility

3. Our responsibility, for the purpose of this certificate, is limited to provide a limited assurance as to whether anything has come to our attention that causes us to believe that:



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- a. The particulars contained in the aforesaid Statement are not in agreement with the unaudited financial results as at December 31, 2025 and other relevant records and documents maintained by the Company and
 - b. The Company has not complied with covenants/terms of the issue in respect of listed debt securities of the Company including maintenance of adequate security cover as mentioned in the Offer Documents/Information Memorandum/Debenture Trust Deeds.
4. The financial results for the quarter and nine months ended December 31, 2025 have been reviewed by us, on which we issued a review report dated February 13, 2026. Our review of these financial results was conducted in accordance with the Standards on Auditing specified under Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement.
5. The procedures performed in a limited assurance engagement vary in nature and timing from and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained from a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
6. We conducted the examination in accordance with the Guidance Note on reports or certificates for special purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the code of the Ethics issued by the Institute of Chartered Accountants of India.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for firms that perform Audits and reviews of Historical Financial Information, and other assurance and related service engagements.

Conclusion

8. Based on the procedure performed and evidence obtained from the aforementioned unaudited books of accounts, other relevant records and documents as referred to in Paragraph (4) above and according to the information, explanations given to us, nothing has come to our attention that causes us to believe that:
- a. The particulars contained in the aforesaid Statement are not in agreement with the unaudited financial results as at December 31, 2025 and other relevant records and documents maintained by the Company and
 - b. The Company has not complied with covenants/terms of the issue in respect of listed debt securities of the Company including maintenance of adequate security cover as mentioned in the Offer Documents/Information Memorandum/Debenture Trust Deeds.



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The annexure to this certificate has been certified by the management and we have signed/initialed by us for identification purposes only.

Restriction on Use

9. This certificate has been issued at the request of the Board of Directors of the Company, for onward submission to the Stock Exchange and Debenture Trustee in compliance of regulation 56(1)(d) of the Regulations and should not be used for any other purpose, or referred to any of the document, or distributed to anyone without our prior written consent. We have no responsibility to update this certificate for any events and circumstances after the date of this certificate.

For CNK & Associates LLP

Chartered Accountants

Firm's Registration No.: 101961 W / W-100036

Pankaj Tiwari

Partner

Membership No. 153110

Certificate No.: REF/CERT/C/754/25-26

UDIN: 26153110Q6XK0B3507

Place: Mumbai

Date: February 13, 2026



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Annexure I: Statement of Security Cover

(Rs. in Lakhs)

A	B	C ¹	D ²	E ³	F ³	G ³	H ¹	I ²	J	K	L	M	N	O
		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Related to only those items covered by this certificate				
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari-passu charge)		Market Value for Assets charged on Exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for pari-passu charge Assets ³	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable	Total Value (K + L + M + N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property, Plant and Equipment							215		215					-
Capital Work-in-Progress							-		-					-
Right of Use Assets							554		554					-
Goodwill							-		-					-
Intangible Assets							105		105					-
Intangible Assets under Development							21		21					-
Investments							57,070		57,070					-
Loans	Loans / advances given (net of provisions, NPAs and sell down portfolio)				2,75,355		4,38,975		7,14,330					-
Inventories							-		-					-
Trade Receivables							233		233					-
Cash and Cash Equivalents							43,574		43,574					-
Bank Balances other than Cash and Cash Equivalents							-		-					-
Others							16,261		16,261					-
Total					2,75,355		5,57,008		8,32,363					-
LIABILITIES														
Debt securities to which this certificate pertains				Yes	50,663				50,663					-
Other debt sharing pari-passu charge with above debt (Refer Note 3)				No	2,13,993				2,13,993					-
Other Debt							40,752		40,752					-
Subordinated debt							-		-					-
Borrowings							-		-					-
Bank							-		-					-
Debt Securities							3,08,342		3,08,342					-
Others							8,681		8,681					-
Trade payables							-		-					-
Lease Liabilities							599		599					-
Provisions							819		819					-
Others							-		-					-
Total					2,64,656		3,59,193		6,23,849					-
Cover on Book Value					1.04									
Cover on Market Value⁴														
		Exclusive Security Cover Ratio	NA		Pari-Passu Security Cover Ratio (Refer Note 3)	1.04								

Notes:

- Assets shared by pari passu debt holder are restricted to the extent of minimum security coverage required i.e. 1x under Debenture Trust Deed / Offer document
- We confirm that the Company has complied with the covenant mentioned in the disclosure documents of the Secured Redeemable Non-Convertible Debentures for the period ended December 31, 2025.
- Includes Debt having Pari passu security cover ratio exceeding 1x.

UDIN: 26153110Q6XKOB3507
 Ref No: REF/CERT/K/754/25-26



By order of the Board
 For Standard Chartered Capital Limited

 Sangita Dabbari
 Head of Finance



Place: Mumbai
 Date: February 13, 2026